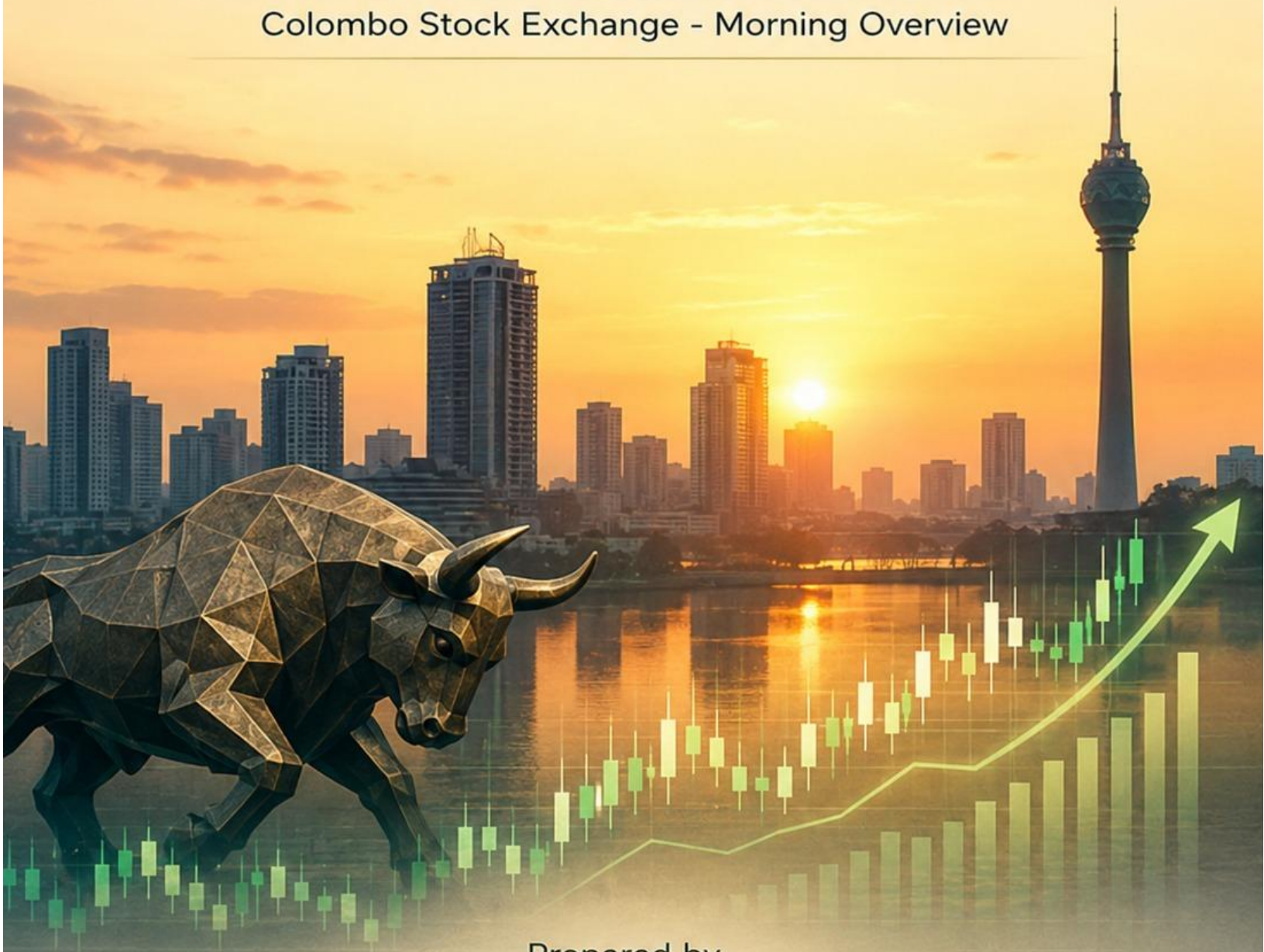


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, August 14, 2026

Equity Update					Global Indices				
13-Aug					13-Aug				
Chg					Chg%				
ASPI	▲	120.43	0.56%	21,539	Dow Jones	▲	53,840		
S&P SL 20 Index	▲	31.85	0.53%	6,032	Euro Stoxx 50	▲	6,545		
Total Turnover (LKR)	▲			2,777,551,845	FTSE 100	▼	10,773		
Market Capitalization (LKR)	▲			7,807,737,836,819	Nikkei 225	▲	68,936		
					Hang Seng	▼	25,196		
PER (x)					Frontier Markets				
PBV (x)					VN index				
DY (%)					KSE-100				
					DSEX				
Source: CSE					Source: Bloomberg				
Exchange Rates					Commodities				
13-Aug					13-Aug				
(LKR per unit)					Type				
USD		\$	TT Buying	TT Selling		Gold (USD/t.oz)	▼	4,370	
GBP		£	443.4	457.9		Gold (LKR/t.oz)	▼	1,473,027	
EUR		€	378.2	391.6		Brent Crude Oil (USD/Bbl)	▼	87	
JPY		¥	2.1	2.1		Copper (USD/Lbs)	▲	666	
CNY			47.9	50.8		Cotton (USD/Lbs)	▼	83	
INR		₹	3.5	3.6		Aluminium (USD/MT)	▼	3,259	
						Palm Oil 3M forward (MYR/℥)	▼	4,706	
Source: CBSL					Source: Bloomberg, CBSL				
Policy Rates			OPR: 8.75%		SRR: 2.00%				
Economic Indicators			Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%		CCPI YoY Change: July 2026= 7.30%		
Source: CBSL									

DIVIDEND ANNOUNCEMENTS

Cash Dividends

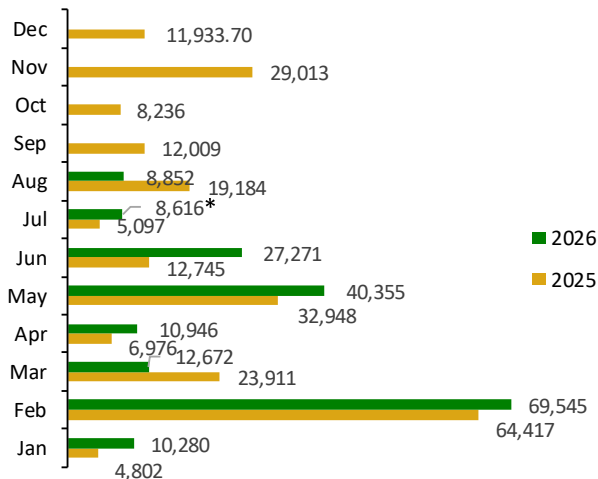


Scan here for contacts & disclaimer

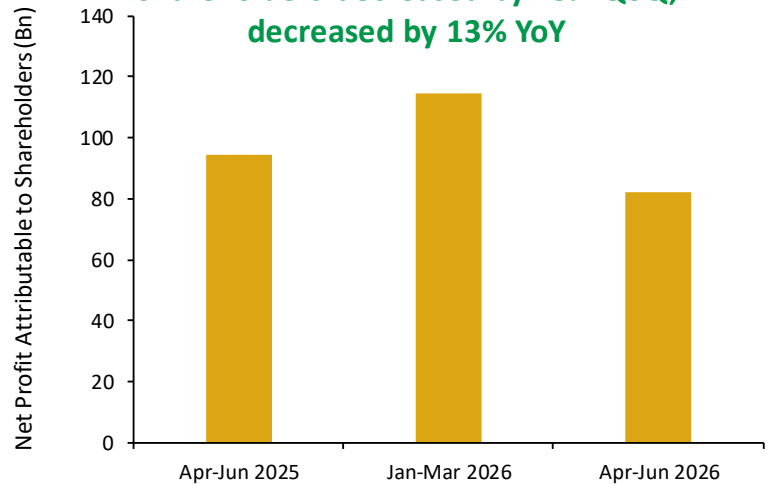
Friday, August 14, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
KCAB(N)	LKR 1.6	First	14-Aug	17-Aug	4-Sep
BOPL(N)	LKR 4.5	Second	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
BPPL(N)	LKR 0.25	First	18-Aug	19-Aug	8-Sep
JKL(N)	LKR 0.33	First	19-Aug	20-Aug	9-Sep
ONAL(N)	LKR 1.40	Final	21-Aug	24-Aug	11-Sep
CTC(N)	LKR 41.00	Second	24-Aug	25-Aug	14-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 188,537 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 28% QoQ, decreased by 13% YoY



*Until August 13, 2026